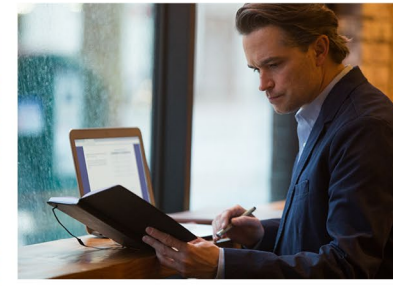


# Community Benefits & Impacts Advisory Group

## Preparing for the Biennial Report

Fifteenth CBIAG Meeting  
January 18, 2024



# A Moment for Consent



Due to weather and climate events, and to lessen the pressures around barriers to access and participation, the January CBIAG Meeting will be recorded.

## For a Better Meeting Experience



- Navigate to "Interpretation" at the bottom of Zoom
- Select "ASL" under Watch or "Spanish" under Audio
- If the interpretation icon is missing, try the "More" icon



- Use Gallery View (icon at top right) when in group discussion



- For technical support, chat "Tag G-D/ E Source" as recipient, and send your message



- Questions are welcome at any time
- Please mute until speaking
- Speak by clicking the "Raise Hand" in the tool bar

# 2024 CBIAG Roadmap

January 18, 2024, 1:00 - 4:00 p.m. PT

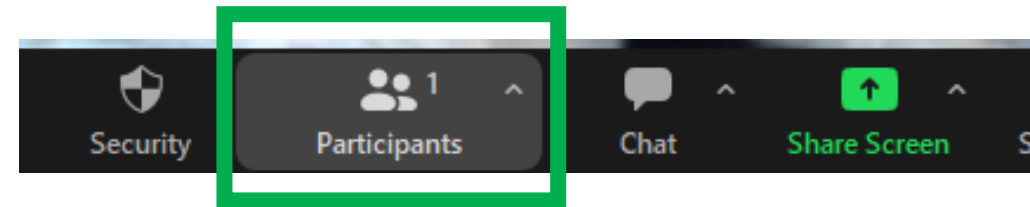
## Agenda

TIMING	TOPIC
1:00 pm	Introductions & Objectives
1:05 pm	Accessibility accommodations
1:15 pm	Check in
1:25 pm	Closing the feedback loop
1:40 pm	2024 CBIAG Roadmap
2:30 pm	Break
2:40 pm	Rate Case Updates
3:00 pm	Small Scale Renewable Workshop Update
3:10 pm	Public Comment
3:20 pm	Next Steps

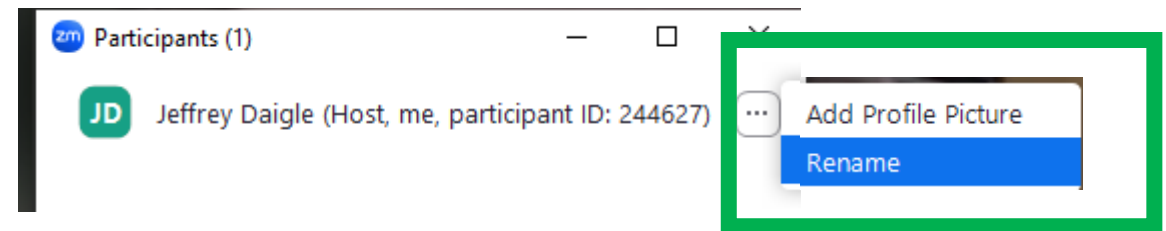
# Who's in the room

**Please take a moment and update your display name to your name, your organization (if you are representing an organization)**

You can update your display name by clicking "Participants"



And then by clicking the three dots to the right of your name and then clicking rename.



# Community Benefits & Impacts Advisory Group (CBIAG)

## Purpose:

Focus on equity and a clean  
energy future in Oregon in  
accordance with [HB 2021](#)

## Today's Objectives

1. Provide an update on accessibility in these meetings
2. Share a proposed process through working through the Biennial CBIAG Report
3. Learn about the Public Utility Commission and provide updates on rate cases

# Presenters



**Christina Medina**  
Stakeholder Policy &  
Engagement Manager



**Aivars Meldrajs**  
Planning & Financial  
Analysis Manager



**Morgan Westberry**  
E Source Facilitator



**Matthew McVee**  
Vice President  
Regulatory Policy &  
Operations



**Jeffrey Daigle**  
E Source Facilitator

# Accessibility updates

We aim to make this engagement space accessible to our communities.  
If you have any accessibility requests, please let us know.

Currently, we:

Bring in live Spanish translators for each meeting

Have a live American Sign Language (ASL) Interpreter for each meeting

Provide online and in-person access

Ask presenters to have their cameras on

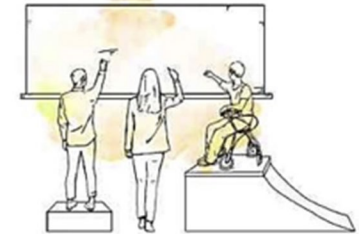
Translate meeting materials into Spanish

Simplify the language when possible

Equality



Accommodation



Accessibility



Courtesy: Section508.gov

If someone came to your community,  
what is the one thing you'd tell them  
they can't miss?



# Reflecting on the December Meeting

CBIAG Attendees	
Jennifer Gustafson	All Care Health
Erica Ledesma	Coalicion Fortaleza
Tim Lynch	Multnomah County
Sherrie Villmark	Community Energy Project
Yahaira Torres Garcia* Marci Miller* Erubiel Valladares*	Rural Development Initiatives

## Our goals:

1. Review and validate the 2024 CBIAG planning exercise
2. Resurface the Clean Energy Benefits Survey and Small-Scale Renewables
3. Discuss the 2024 Draft Perspective

## Main Themes:

- A review of the topics that rose to the top of the list from the CBIAG planning exercise
- A review the Clean Energy Benefits Survey, in which we found differences in perspectives between communities across the state that will need to be navigated going forward
- An update on the Small-Scale Renewables process
- A discussion centered on the 2024 Draft perspective

# 2024 CBIAG Roadmap

# Reminder: HB 2021 set up the CBIAG

In accordance with [HB 2021](#), Pacific Power set up the CBIAG to focus on equity and a clean energy future in the state of Oregon .

Our CBIAG serves critical roles to help get direct stakeholder feedback as we build an inclusive and accessible process for consultation and collaboration.

This includes:

- Increasing participation from communities that have not traditionally participated in utility planning processes.
- Providing the Company with a better understanding of community needs and perspectives.
- Identifying barriers to participation and input on how to address these barriers.
- Acting as a conduit to exchange information and ideas between the Company and stakeholder communities; and
- Assisting with community outreach.

# Remember : Clean Energy Plan: The Basics

In 2021, Oregon Governor Brown signed House Bill (HB) 2021 into law, which provides an emissions-based clean energy framework for electricity providers to develop Clean Energy Plans (CEP) and bring together a CBIAG. The plan requires retail electricity providers to reduce greenhouse gas (GHG) emission associated with electricity sold to Oregon consumers by:

## Outcomes:

80% below baseline  
emissions levels by  
2030

90% below baseline  
emissions levels by  
2035

100% below baseline  
emissions levels by  
2040

(Baseline is average annual emission of greenhouse gases for the years 2010, 2011, and 2012 associated with the electricity sold to electricity customer.)

# The Biennial Report

Section 6 of HB 2021 asks for the utility, with consultation from the CBIAG, to file a biennial report that assesses the community benefits and impacts of the electric company. The report must include a description of the following categories:

<b>Energy burden and disconnections for residential customers and disconnections for small commercial customers</b>	<b>Opportunities to increase contracting with businesses owned by women, veterans or Black, Indigenous, or People of Color</b>
<b>Actions within environmental justice communities within the electric company’s service territory intended to improve resilience during adverse conditions or facilitate investments in the distribution system including investments in facilities that generate non emitting electricity</b>	<b>Distribution of infrastructure or grid investments and upgrades in environmental justice communities in the electric company’s service territory, including infrastructure or grid investments that facilitate the electric company’s compliance with the clean energy targets set forth in section 3 of this 2021 Act</b>
<b>Social, economic, or environmental justice co-benefits that result from the electric company’s investments, contracts, or internal practices;</b>	<b>Customer experience, including a review of annual customer satisfaction surveys;</b>
<b>Actions to encourage customer engagement</b>	<b>Other items as determined by the electric company and the electric company’s Community Benefits and Impacts Advisory Group.</b>

When is the biennial report due?

The biennial report must be filed after the two-year anniversary of the CBIAG – Our two anniversary is in November

Who receives a copy of the biennial report?

The biennial report will be filed with the Oregon Public Commission and will be emailed to all CBIAG members. It will also be available on the CEP page on [Pacificpower.net](http://Pacificpower.net)

Will the CBIAG members get to review the report before its filed?

Our agenda for the next year will have each meeting dedicated to consultation on elements of the craft report

# Our agendas for 2024

In 2024, we will be following a similar agenda each month as we collaborate on the CBIAG biennial report

## Act 1

Welcome,  
introductions, and  
Regional Lenses

CBIAG Biennial Report  
Topic

## Act 2

Pacific Power Updates

Public comment and  
next steps

# Topics by month

January	Biennial report planning Rate Case Updates	May	CBI- Environmental Impacts CEP and IRP Updates	September	Draft Review
February	Overview of filing and outline Equity in Contracting	June	CBI- Energy Equity	October	Draft Review continued
March	CBI- Health and Community Wellbeing Low-income assistance program	July	CBI- Economic Impacts	November	Filing complete, no meeting
April	CBI- Resilience Wildfire Customer Satisfaction	August	Parking lot items Field trip to Lewis River Hydro	December	2025 Planning



# Additional engagement spaces

January	Small Scale Renewables Bidder Workshop – Jan 24	May	Clean Energy Plan Engagement Series- May 31	September	Clean Energy Plan Engagement Series – September 27
February	Tribal Engagement Series – February 23	June	Tribal Engagement Series – June 28	October	
March	Clean Energy Plan Engagement Series – March 29	July		November	Clean Energy Plan November 15
April	Tribal Engagement Series- April 26	August	Tribal Engagement Series – August 23	December	

# Our CBI Categories



**Health and Community  
Well Being**



**Resilience**



**Environmental Impacts**



**Energy Equity**



**Economic Impacts**

BREAK

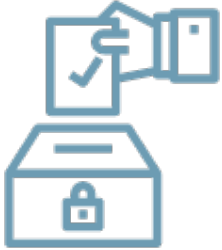
# Rate Case Updates

# Utility Commissions at a Glance



Appointed by  
Legislature

- South Carolina
- Virginia



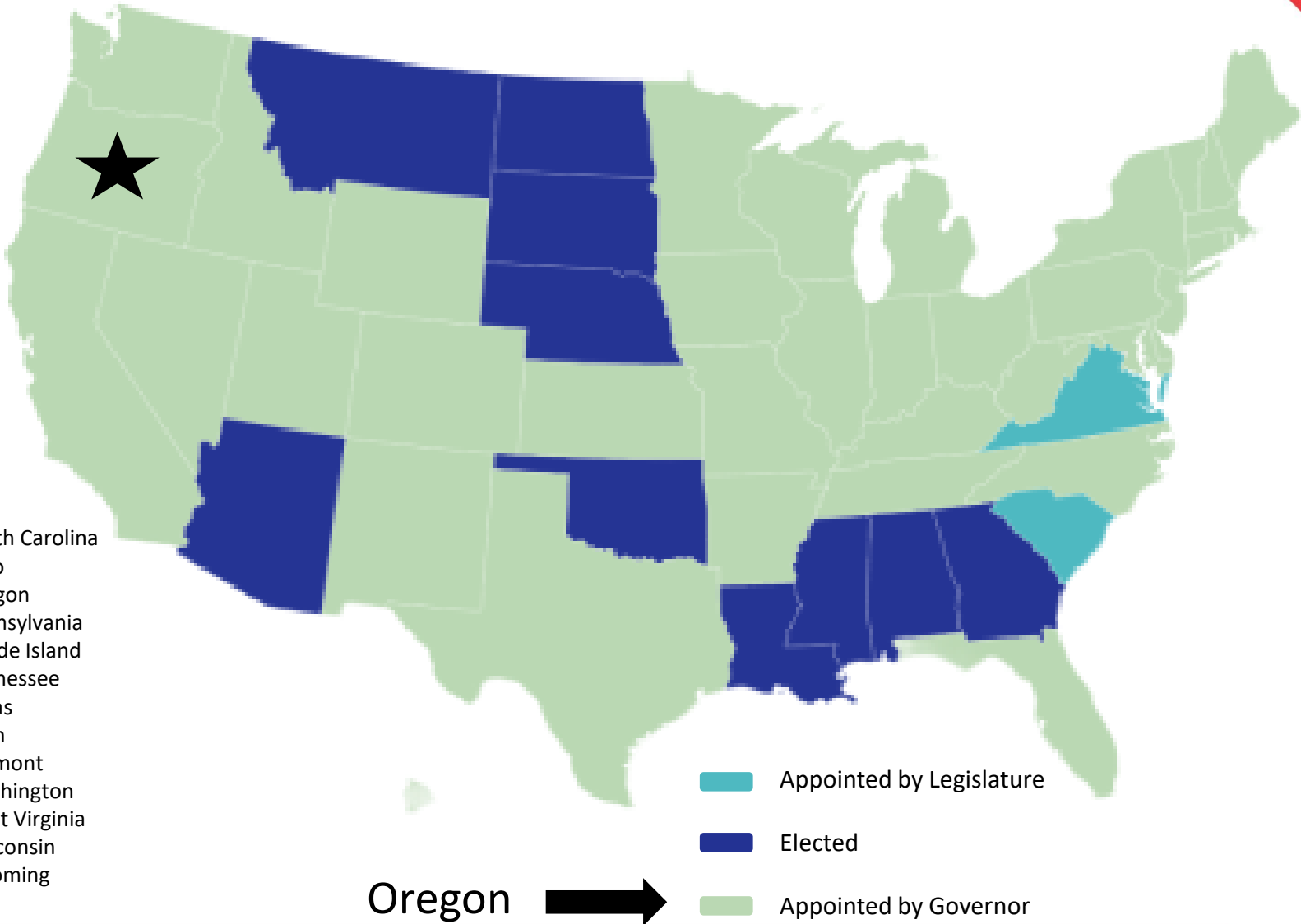
Elected

- Alabama
- Arizona
- Georgia
- Louisiana
- Mississippi
- Montana
- Nebraska
- Oklahoma
- North Dakota
- South Dakota



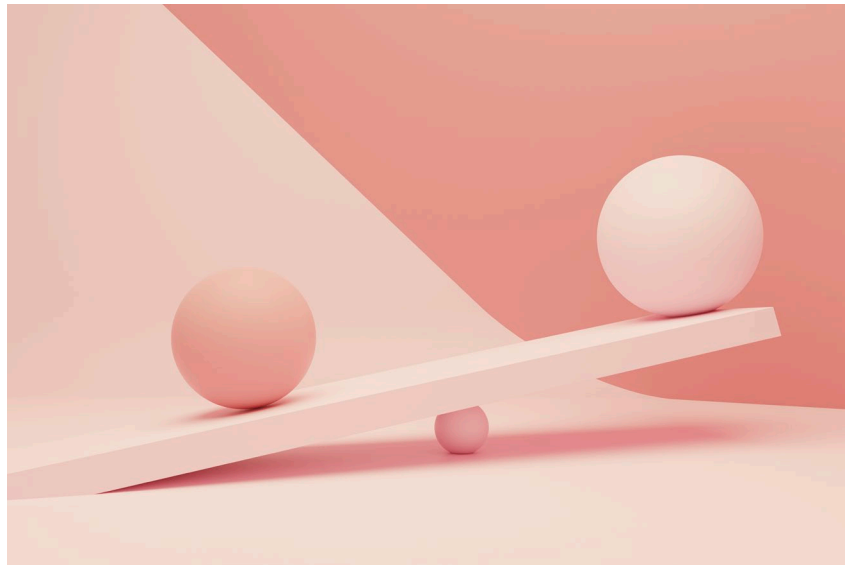
Appointed by  
Governor

- Alaska
- Arkansas
- California
- Colorado
- Connecticut
- Delaware
- DC
- Florida
- Hawaii
- Idaho
- Illinois
- Indiana
- Iowa
- Kansas
- Kentucky
- Maine
- Maryland
- Massachusetts
- Michigan
- Minnesota
- Missouri
- Nevada
- New Hampshire
- New Jersey
- New Mexico
- New York
- North Carolina
- Ohio
- Oregon
- Pennsylvania
- Rhode Island
- Tennessee
- Texas
- Utah
- Vermont
- Washington
- West Virginia
- Wisconsin
- Wyoming



# General Rate Case Basics

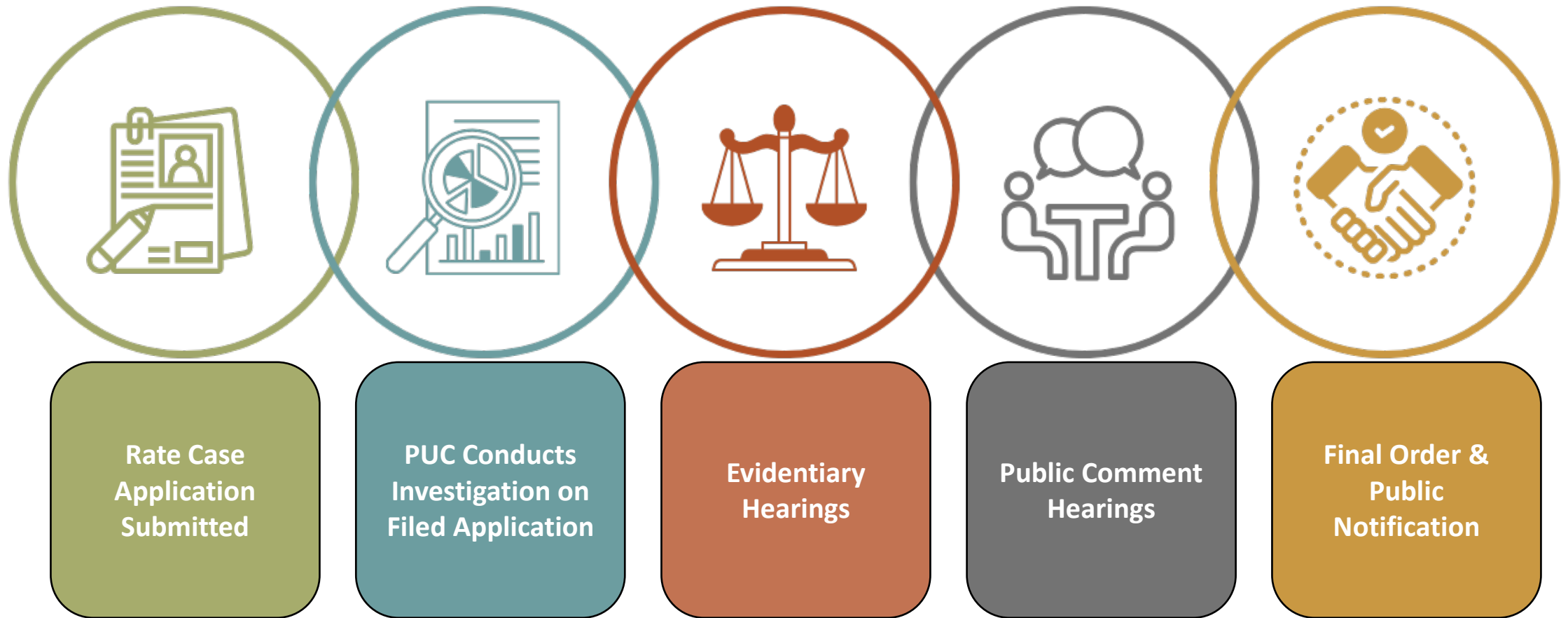
**Rate Case** – a formal process conducted by utility regulators to determine if the utility's proposed base rates are just and reasonable



In order for a utility to start the application process, they must be able to demonstrate that revenues do not meet the increasing expenses and recovery of investments

$$\begin{array}{l} \text{Expenses} \\ + \text{(Rate Base x Cost of Capital)} \\ \hline \text{Revenue Requirements} \end{array}$$

# Oregon Rate Case Overviews



# Working to Mitigate Customer Impacts

## Oregon bill discount

Income-qualifying residential customers can get a discount on monthly bills through the **Oregon Low-Income Discount (LID) program**.

[LEARN MORE & APPLY](#)

## Oregon Energy Fund

We partner with **Oregon Energy Fund**, a nonprofit agency, to offer energy assistance to residents with donated funds.

To make a bigger impact, we match every dollar you donate to Oregon Energy Fund with \$2 more, up to \$144,000 annually.

[DONATE NOW](#)

## State energy assistance

**Low Income Home Energy Assistance Program (LIHEAP)** provides low-income households assistance with home energy costs.

**Oregon Energy Assistance Program (OEAP)** also provides energy assistance funding.

[FIND RESOURCES](#)

## Low-income weatherization program

Local agencies provide free weatherization services to income-qualifying homeowners and renters living in single-family homes, mobile homes or apartments. These services can help you save on energy costs, make your home comfortable and more energy efficient.

[FIND OUT MORE](#)



# Small Scale Renewables Update

# Small Scale Renewables Bidders' Workshop

## **Pre-Issuance Bidder Workshop**

**January 24, 2024**

**2:00 p.m. – 4:00 p.m. PST**

This workshop will provide details regarding RFP timeline, eligibility requirements, interconnection requirements and bid evaluation methodology. Time for bidder questions and comments will be provided

**Join on your computer or mobile app:**

**[Join Microsoft Teams meeting](#)**

Meeting ID: 228 015 358 861

Passcode: xFw6qV

**Or call in (audio only)**

+1 563-275-5003

Phone Conference ID: 979 257 373#

Questions about the RFP?

Please email **[2024SSR\\_RFP@pacificorp.com](mailto:2024SSR_RFP@pacificorp.com)**

# Public Comment

Check Out

What was your biggest takeaway from today's conversation?

## CBIAG Calendar

February 15<sup>th</sup> 2024 – Hybrid at Multnomah County

[CBIAG Zoom Registration](#)

Link: <https://www.pacificorp.com/energy/oregon-community-benefits-and-impacts.html>

For more information:

[Oregon Clean Energy Plan Updated Engagement Strategy](#)

## PacifiCorp Stakeholder Engagement

January 24<sup>th</sup> 2024 – [Small Scale Renewables Bidders Workshop](#)

February 23<sup>rd</sup> 2024 – Tribal Engagement Series

Email comments to:

[ORCBIAG@pacificorp.com](mailto:ORCBIAG@pacificorp.com)

# Community Benefits & Impacts Advisory Group Post-Meeting Survey

Link: <https://forms.office.com/r/7xFTTh0msYf>

